



# Service Intake Form

Date: ..... Have you accessed our service before? Yes/No

Full Name: ..... Preferred name: .....

Date of Birth: ..... Age: ..... Gender: M F Other .....

Address: .....

Can we send mail to this address? Yes/No

Telephone: ..... Mobile: .....

Can we leave a message on this number? Yes/No Can we text you on this number? Yes/No

Email (optional).....

Is there an alternative person we can contact on your behalf or in case of an emergency? Yes/No

Name: ..... Relationship: ..... Phone no: .....

Please indicate your residency status:

NZ Citizen NZ Resident Other (if other please explain) .....

Which Ethnic group or Nationality do you most closely identify with?

Tick as many as applicable

NZ Maori  Iwi .....

NZ Pakeha  Other Ethnic Group  (Please Specify).....

European  Asian  (Please specify).....

New Zealander  Pacific  (Please specify).....

Who referred you to our service? .....

(E.g. Doctor, Friend, Family, Self, other service/agency)

Current Doctor: ..... Location: .....

Do you have any allergies or medical alerts? Yes/No: .....

Do you have any specific support needs? E.g. hearing, visual, mobility, literacy, other? Yes/No

If yes, please explain.....

Are you currently with another agency? Yes/No: .....

(E.g. CADS, Adult Mental Health, ICAMHs, Budget, CYFS, Probation, Diversion)

## FOR STAFF USE ONLY

Services Required : .....

Staff Member/s:..... Contract: .....

Allocation: Urgent  Semi Urgent  Non Urgent

Added to Waitlist:  1<sup>st</sup> Appointment Date: .....

**PLEASE TURN OVER TO COMPLETE REMAINDER OF FORM ☺**

Do you have any children under the age of 18?

If so, please give details below:

Name	Date of birth	Do they live with you?
.....	.....	Yes/No
.....	.....	Yes/No
.....	.....	Yes/No
.....	.....	Yes/No
.....	.....	Yes/No

**Please indicate which best describes your reasons for contacting us**

Tick as many as applicable then place a star next to the most pressing reason \*

- |                            |                          |                     |                          |
|----------------------------|--------------------------|---------------------|--------------------------|
| Information or support     | <input type="checkbox"/> | Health              | <input type="checkbox"/> |
| Money / Finances           | <input type="checkbox"/> | Alcohol and/or Drug | <input type="checkbox"/> |
| Family                     | <input type="checkbox"/> | Anxiety             | <input type="checkbox"/> |
| Relationship               | <input type="checkbox"/> | Depression          | <input type="checkbox"/> |
| Stress                     | <input type="checkbox"/> | Anger               | <input type="checkbox"/> |
| Grief / Loss               | <input type="checkbox"/> | Violence or Abuse   | <input type="checkbox"/> |
| Literacy (reading/writing) | <input type="checkbox"/> | Other               | <input type="checkbox"/> |

Is there any additional information you would like to provide us with?

.....  
.....  
.....

In completing this form you are requesting assistance from our agency. For our records we will add your details to our database for statistical purposes and to contact you for an appointment.

Please sign here to agree to these terms.

Signature: .....

Name: .....

Date: .....

*We look forward to offering you an appointment as soon as possible.*